



# Fee Schedule

<b>Federal Return Package</b> Includes: Form 1040, Form 2555 or 1116 (one foreign earned income), Schedule C (one self-employment) or Schedule E (one rental property), up to 10 bank/ brokerage transactions	<b>\$350</b>
<b>Basic Federal Return Package</b> (no foreign earned income exclusion or FTC)	<b>\$250</b>
<b>Second foreign earned income</b>	<b>\$100</b>
<b>Additional Schedule C</b>	<b>\$100</b>
<b>Additional rental property</b>	<b>\$100</b>
<b>State Return (resident)</b>	<b>\$50</b>
<b>State Return (part-year or non-resident)</b>	<b>\$150</b>
<b>FBAR – up to 5 accounts</b>	<b>\$75</b>
<b>FATCA (Form 8938) – up to 5 accounts</b>	<b>\$100</b>
<b>Foreign Corporation (Form 5471)</b>	<b>Fee varies:</b>
• <b>Category 3 filer</b>	<b>\$500</b>
• <b>Category 5 filer (including GILTI calculation)</b>	<b>\$600</b>
• <b>Category 4 filer (including GILTI calculation)</b>	<b>\$700</b>
• <b>Transition Tax (2017) calculation</b>	<b>\$200</b>
<b>Consultation (30 minutes)</b>	<b>\$100</b>

\* PayPal (4.5%), credit card (3%) or U.S. bank processing (1%) fee may apply.

Please inquire about additional forms, schedules, and services.